

EXHIBIT A

Owl Hill Advisory, LLC

**Summary of Staffing and Functions – FTX Trading Ltd., *et al.*
for the Period from May 1, 2024 through May 31, 2024**

Name and Title	Function/Role
Staffing – Officer Positions	
John J. Ray III	Chief Executive Officer
Staffing – Non-Officer Positions	
N/A	N/A

**The following Compensation Report includes
services performed by Owl Hill on behalf of the Debtors
for the period from May 1, 2024 through May 31, 2024**

Summary of Services Provided

1. John J. Ray III is the only professional staffed by Owl Hill on the engagement. As the CEO for the Debtors, Mr. Ray has assumed in all respects the management of the Debtors' businesses. In addition, as described in the First Day Declarations, Mr. Ray has provided oversight and support to the Debtors' other professionals in connection with execution of the five core objectives of these Chapter 11 Cases:

- (a) Implementation of Controls: the implementation of accounting, audit, cash management, cybersecurity, human resources, risk management, data protection and other systems that did not exist, or did not exist to an appropriate degree, prior to Mr. Ray's appointment;
- (b) Asset Protection & Recovery: the location and security of property of the estate, a substantial portion of which may be missing or stolen;
- (c) Transparency and Investigation: the pending, comprehensive, transparent and deliberate investigation into claims against Mr. Samuel Bankman-Fried, the other co-founders of the Debtors and third parties, in coordination with regulatory stakeholders in the United States and around the world;
- (d) Efficiency and Coordination: cooperation and coordination with insolvency proceedings of subsidiary companies in other jurisdictions; and
- (e) Maximization of Value: the maximization of value for all stakeholders through the eventual reorganization or sale of the Debtors' complex array of businesses, investments and digital and physical property.

2. During the Reporting Period, Mr. Ray directed and oversaw the Debtors' businesses and worked with the Debtors' retained professionals on these five objectives. This work included periodic meetings and numerous communications with the independent board of directors and attending regular weekly telephonic and in person board meetings to manage and coordinate the Debtors' operations and restructuring efforts. Mr. Ray led weekly calls with the

lead professionals related to the overall direction and management of the case as well as broader weekly meetings with the professional firms that are critical to the day-to-day management of these Chapter 11 Cases. Additionally, Mr. Ray has worked to establish and maintain internal controls, address and manage employees and employee concerns, interacted with management in Japan, Europe and other locations throughout the world and managed cash, other assets and investments, data and systems related issues with respect to all Debtors. Mr. Ray also provided oversight related to the Debtors' public relations and communications plans.

3. Mr. Ray also spent significant time managing the Debtors' Chapter 11 Cases. Mr. Ray has dedicated his time to various issues related to asset recovery and security, engagement and meeting with the Committee and its professionals and monitoring the status of the Debtors' chapter 11 filings and professional retentions. In connection with the review of professional retentions, Mr. Ray coordinated with the Debtors' professionals to avoid the unnecessary duplication of services. In addition to work related to claims and creditor management, Mr. Ray provided oversight and assistance with the evaluation of potential avoidance actions, the consideration of the sale of certain businesses and investments and the development of restructuring strategies. Mr. Ray is involved day to day with respect to the management and disposition of the Debtors' coins and tokens. During the period, Mr. Ray devoted time to coordinating with the Joint Provisional Liquidators in the Bahamas to ensure a seamless post confirmation distribution process. Additionally, Mr. Ray oversaw the development of the amended plan and disclosure statement.

Summary of Compensation and Expenses

Period	Fees	Expenses	Total
May 1, 2024 – May 31, 2024	\$388,395.00	\$3,495.25	\$391,890.25

Summary of Expense by Category

Expense Category	Total Expenses
Travel – Lodging	\$2,100.00
Travel – Airfare	\$746.45
Travel – Transportation (other)	\$630.85
Travel – Meals	\$0.00
Other Expenses	\$17.95
Total Amount for Period:	\$3,495.25

Summary of Time and Fees by Professional

Name of Professional	Function/Role	Hourly Billing Rate	Total Hours	Total Fees
John J. Ray III	Chief Executive Officer	\$1,575.00	251.6	\$396,270.00
50% adjustment for non-working travel:			10.0	(\$7,875.00)
Total Amount for Period:				\$388,395.00

Time Detail Activity by Professional

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
5/1/24	Review motion objection	John J. Ray III	0.8	\$1,260.00
5/1/24	Review materials to assist examiner	John J. Ray III	6.0	\$9,450.00
5/1/24	Call with Galaxy and A&M (K Ramanathan) related to coin and token sales	John J. Ray III	0.5	\$787.50
5/1/24	Call with A&M (K Ramanathan) related to coin and token sales	John J. Ray III	0.5	\$787.50
5/1/24	Review and approve NDAs	John J. Ray III	0.5	\$787.50
5/1/24	Call with QE (S Rand) related to examiner assistance	John J. Ray III	0.8	\$1,260.00
5/1/24	Review claims reconciliation matters	John J. Ray III	1.8	\$2,835.00
5/1/24	Review token auction results and approve reporting	John J. Ray III	0.5	\$787.50
5/2/24	Call with J Frank, A&M (E Mosely and others), and S&C (S Ehrenberg and others) related to Plan communications	John J. Ray III	0.5	\$787.50
5/2/24	Call with Galaxy, A&M (K Ramanathan and others), and committee representatives related to token sales	John J. Ray III	1.0	\$1,575.00
5/2/24	Review of claims processing and provide direction related to same	John J. Ray III	0.8	\$1,260.00
5/2/24	Assist creditor related to claims matters	John J. Ray III	0.5	\$787.50
5/2/24	Review Japan proposals	John J. Ray III	1.0	\$1,575.00
5/2/24	Follow up and review matters related to the EU	John J. Ray III	1.5	\$2,362.50
5/2/24	Review and sign off on NDA for Plan matters	John J. Ray III	0.3	\$472.50
5/2/24	Review and provide direction related to venture matter	John J. Ray III	0.5	\$787.50
5/2/24	Review and comment on token analysis	John J. Ray III	0.8	\$1,260.00

¹ Non-working travel is charged at a 50% discount to the standard rate.

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
5/2/24	Review additional analysis related to Japan	John J. Ray III	1.3	\$2,047.50
5/2/24	Review reconciliation of customer claims	John J. Ray III	0.5	\$787.50
5/3/24	Review KYC matters and provide direction	John J. Ray III	0.5	\$787.50
5/3/24	Communicate with QE related to pending litigation	John J. Ray III	1.3	\$2,047.50
5/3/24	Review further token analysis	John J. Ray III	0.5	\$787.50
5/3/24	Call with creditors and A&M (R Esposito and others) related to claims and KYC matters	John J. Ray III	1.0	\$1,575.00
5/3/24	Review documents related to examiner requests	John J. Ray III	2.5	\$3,937.50
5/3/24	Review analysis related to potential cause of action	John J. Ray III	2.5	\$3,937.50
5/3/24	Call with QE (S Rand and others) related to pending matters	John J. Ray III	1.0	\$1,575.00
5/5/24	Non-working travel to NYC for meetings	John J. Ray III	5.0	\$3,937.50
5/5/24	Call with buyer re EU matters	John J. Ray III	0.5	\$787.50
5/5/24	Review materials for examiner assistance	John J. Ray III	2.5	\$3,937.50
5/5/24	Review and approve Galaxy trading summary	John J. Ray III	0.3	\$472.50
5/6/24	Call regarding Japan with A&M (D Johnston and others) and S&C (E Simpson and others)	John J. Ray III	0.5	\$787.50
5/6/24	Meet with QE (S Rand and others) related to pending matters	John J. Ray III	1.0	\$1,575.00
5/6/24	Call with J Frank and others related to communications related to the Plan	John J. Ray III	0.5	\$787.50
5/6/24	Call with Galaxy, A&M (K Ramanathan and others), and creditor representatives re token sales	John J. Ray III	1.0	\$1,575.00
5/6/24	Call with A&M (K Ramanathan and others) related to coins and token monetization	John J. Ray III	0.5	\$787.50
5/6/24	Review materials to assist examiner	John J. Ray III	3.0	\$4,725.00
5/6/24	Review materials and update related to Plan and Disclosure Statement filings	John J. Ray III	2.8	\$4,410.00
5/6/24	Review and execute sale resolutions	John J. Ray III	0.8	\$1,260.00

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
5/6/24	Review and execute vault documents	John J. Ray III	0.5	\$787.50
5/6/24	Review and sign off on bidder NDAs	John J. Ray III	0.5	\$787.50
5/6/24	Call with potential asset bidder	John J. Ray III	0.5	\$787.50
5/6/24	Review monthly claims reconciliation	John J. Ray III	0.8	\$1,260.00
5/6/24	Review and provide direction related to EU sale	John J. Ray III	0.5	\$787.50
5/7/24	Call with Steering Committee, S&C (A Kranzley and others), A&M (E Mosely and others), and PWP (B Mendelsohn and others)	John J. Ray III	1.5	\$2,362.50
5/7/24	Call with communications team	John J. Ray III	1.5	\$2,362.50
5/7/24	Call with Alix Partners (M Evans and others) related to financial statements	John J. Ray III	1.0	\$1,575.00
5/7/24	Meeting with QE (S Rand and others) and A&M (S Coverick and others) related to pending matters	John J. Ray III	5.0	\$7,875.00
5/7/24	Review of edits to Plan and Disclosure Statement and communications materials	John J. Ray III	3.8	\$5,985.00
5/7/24	Review and approve NDAs for sale and bidders	John J. Ray III	0.5	\$787.50
5/7/24	Review final filing documents for Plan and Disclosure Statement and communications	John J. Ray III	1.0	\$1,575.00
5/8/24	Review Japan materials	John J. Ray III	1.0	\$1,575.00
5/8/24	Meet with creditor re chapter 11 case update status	John J. Ray III	1.0	\$1,575.00
5/8/24	Prepare for and attend examiner meeting	John J. Ray III	6.0	\$9,450.00
5/8/24	Call with potential bidder re assets	John J. Ray III	0.5	\$787.50
5/8/24	Call with communications teams related to Plan and Disclosure Statement filing	John J. Ray III	1.0	\$1,575.00
5/8/24	Review proposed bidder responses and sign off	John J. Ray III	0.8	\$1,260.00
5/8/24	Review and approve professional fees	John J. Ray III	0.5	\$787.50
5/8/24	Review auction results	John J. Ray III	0.3	\$472.50

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
5/9/24	Call with JOLs, S&C (C Jones and others), and A&M (K Ramanathan and others) related to data sharing	John J. Ray III	1.0	\$1,575.00
5/9/24	Call with communications team	John J. Ray III	0.5	\$787.50
5/9/24	Call with A&M (K Ramanathan and others) and Galaxy related to token sales	John J. Ray III	1.0	\$1,575.00
5/9/24	Respond to inquiries related to Plan and Disclosure Statement	John J. Ray III	3.5	\$5,512.50
5/9/24	Non-working travel from meetings	John J. Ray III	5.0	\$3,937.50
5/9/24	Review of Bahamas real estate matters	John J. Ray III	1.0	\$1,575.00
5/10/24	Review and approve claims objections	John J. Ray III	2.5	\$3,937.50
5/10/24	Call with Japan management	John J. Ray III	0.5	\$787.50
5/10/24	Review EU matter	John J. Ray III	1.3	\$2,047.50
5/10/24	Review of property expenses and other matters regarding Bahamas real estate	John J. Ray III	0.8	\$1,260.00
5/10/24	Review and communicate Japan documents	John J. Ray III	0.8	\$1,260.00
5/10/24	Review, comment and approve RFP document	John J. Ray III	1.3	\$2,047.50
5/11/24	Review and provide draft term sheet related to Japan	John J. Ray III	0.8	\$1,260.00
5/13/24	Review and provide feedback regarding Turkey matters	John J. Ray III	0.8	\$1,260.00
5/13/24	Review draft communications related to FTX trading customers in certain jurisdictions	John J. Ray III	0.8	\$1,260.00
5/13/24	Review and comment on KYC materials	John J. Ray III	1.5	\$2,362.50
5/13/24	Call with A&M (H Chambers and others) and S&C (E Simpson and others) related to Japan matters	John J. Ray III	0.5	\$787.50
5/13/24	Call with J Frank, S&C (J Bromley and others), and A&M (E Mosely and others) related to Plan communications	John J. Ray III	0.5	\$787.50

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
5/13/24	Call with Galaxy, creditor representatives, and A&M (K Ramanathan and others) related to coins and token sales	John J. Ray III	1.0	\$1,575.00
5/13/24	Communicate with A&M (K Ramanathan and others) related to coin management matters	John J. Ray III	0.8	\$1,260.00
5/13/24	Review of open work streams and coordination of professionals	John J. Ray III	2.5	\$3,937.50
5/13/24	Review or token pricing dashboard	John J. Ray III	0.5	\$787.50
5/13/24	Review and execute Wang property transfer	John J. Ray III	0.5	\$787.50
5/13/24	Call with creditor re portal assistance	John J. Ray III	0.3	\$472.50
5/13/24	Review FTX DM request and respond	John J. Ray III	1.8	\$2,835.00
5/13/24	Communicate with A&M (H Chambers) regarding claims and KYC matters	John J. Ray III	0.5	\$787.50
5/14/24	Follow up related to Japan matters	John J. Ray III	0.8	\$1,260.00
5/14/24	Weekly steering committee call with S&C (A Kranzley and others), A&M (E Mosely and others), and PWP (B Mendelsohn and others)	John J. Ray III	1.0	\$1,575.00
5/14/24	Review and respond to draft communications related to UN request	John J. Ray III	0.5	\$787.50
5/14/24	Review Anthropic update	John J. Ray III	0.5	\$787.50
5/14/24	Board call	John J. Ray III	1.0	\$1,575.00
5/14/24	Review of follow up DM requests and response	John J. Ray III	1.3	\$2,047.50
5/14/24	Review of ventures diligence materials	John J. Ray III	3.5	\$5,512.50
5/14/24	Review and approve confirmation schedule	John J. Ray III	0.5	\$787.50
5/14/24	Review and approve Singapore matters	John J. Ray III	0.5	\$787.50
5/14/24	Review updates regarding various coin and token matters	John J. Ray III	0.5	\$787.50
5/14/24	Review cash position and planning regarding same	John J. Ray III	0.5	\$787.50
5/14/24	Review materials related to ongoing litigation	John J. Ray III	1.8	\$2,835.00

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
5/15/24	Review and respond to Bahamas regulator inquiry	John J. Ray III	1.0	\$1,575.00
5/15/24	Review litigation discovery related to asset and ventures	John J. Ray III	2.8	\$4,410.00
5/15/24	Review and comment on motion to quash	John J. Ray III	0.8	\$1,260.00
5/15/24	Review coin and token sales and analyses	John J. Ray III	1.3	\$2,047.50
5/15/24	Call with A&M (K Ramanathan and others) related to coin and token sales	John J. Ray III	0.8	\$1,260.00
5/15/24	Review and execute instruments related to return of capital	John J. Ray III	0.5	\$787.50
5/15/24	Review and comment on letter to JOL re data assistance	John J. Ray III	0.3	\$472.50
5/15/24	Review of cash balancing among Banking institutions	John J. Ray III	0.5	\$787.50
5/15/24	Review of revised solicitation materials and comment on same	John J. Ray III	1.0	\$1,575.00
5/15/24	Review and approval of information decks re Japan and Quoine	John J. Ray III	0.8	\$1,260.00
5/15/24	Review of W9-W8 work processes and proposals	John J. Ray III	1.0	\$1,575.00
5/16/24	Review proposals with respect to Japan	John J. Ray III	2.0	\$3,150.00
5/16/24	Review coin and token status	John J. Ray III	1.0	\$1,575.00
5/16/24	Review and revise term sheet for token	John J. Ray III	0.8	\$1,260.00
5/16/24	Review Japan intercompany balance issues	John J. Ray III	1.3	\$2,047.50
5/16/24	Call with Galaxy and A&M (K Ramanathan and others) and creditor professionals related to coins and tokens	John J. Ray III	0.5	\$787.50
5/16/24	Communications call with J Frank	John J. Ray III	0.3	\$472.50
5/16/24	Call with Galaxy and A&M (K Ramanathan and others) and creditor professionals related to coins and tokens	John J. Ray III	1.0	\$1,575.00

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
5/16/24	Review tax matters related to distributions and settlement	John J. Ray III	1.3	\$2,047.50
5/16/24	Review and provide approvals related to litigation matter	John J. Ray III	0.8	\$1,260.00
5/16/24	Follow up related to EU matters	John J. Ray III	0.5	\$787.50
5/16/24	Review Plan and Disclosure Statement materials for supplemental filing	John J. Ray III	1.8	\$2,835.00
5/17/24	Review and provide direction related to Quoine and Japan	John J. Ray III	1.3	\$2,047.50
5/17/24	Review GDA update	John J. Ray III	0.3	\$472.50
5/17/24	Call with A&M (D Johnston and others) re Japan	John J. Ray III	0.5	\$787.50
5/17/24	Call with A&M (E Mosely and others) related to claims reserves and processes	John J. Ray III	1.0	\$1,575.00
5/17/24	Review venture materials in connection with litigation matter	John J. Ray III	1.5	\$2,362.50
5/17/24	Call with A&M (E Mosely and others) related to tax withholding	John J. Ray III	0.5	\$787.50
5/17/24	Review litigation materials related to pending litigation	John J. Ray III	1.5	\$2,362.50
5/17/24	Review updated Plan materials	John J. Ray III	1.5	\$2,362.50
5/20/24	Review of litigation settlement proposal	John J. Ray III	0.8	\$1,260.00
5/20/24	Review of weekly trading summary and analysis of remaining tokens and coins	John J. Ray III	0.5	\$787.50
5/20/24	Review venture materials related to investment status	John J. Ray III	0.8	\$1,260.00
5/20/24	Call with Galaxy, creditor representatives, and A&M (K Ramanathan) related to sales of tokens	John J. Ray III	1.0	\$1,575.00
5/20/24	Call with S&C (S Ehrenberg) related to Australia request	John J. Ray III	0.5	\$787.50
5/20/24	Review of UCC deck	John J. Ray III	0.5	\$787.50
5/20/24	Review and approval of Anthropic sales	John J. Ray III	0.8	\$1,260.00

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
5/20/24	Review of Plan provisions related to tax matters	John J. Ray III	1.3	\$2,047.50
5/20/24	Review and approve actions related to coins and tokens	John J. Ray III	1.8	\$2,835.00
5/20/24	Call with PH (K Pasquale and K Hansen) and S&C (A Dietderich) related to Plan matters	John J. Ray III	0.5	\$787.50
5/20/24	Review diligence request and responses	John J. Ray III	0.8	\$1,260.00
5/20/24	Review examiner report	John J. Ray III	1.0	\$1,575.00
5/21/24	Call with S&C (A Dietderich and others) related to Plan proposal	John J. Ray III	1.0	\$1,575.00
5/21/24	Review and approve RFP related to distribution agent functions and provide comments	John J. Ray III	1.3	\$2,047.50
5/21/24	Review and approve NDAs and bidders for token assets	John J. Ray III	0.8	\$1,260.00
5/21/24	Call with S&C (S Ehrenberg and others) and QE (S Rand) related to examiner report	John J. Ray III	0.8	\$1,260.00
5/21/24	Review and mark up Plan proposal	John J. Ray III	1.5	\$2,362.50
5/21/24	Calls with Board members related to Plan matters	John J. Ray III	2.8	\$4,410.00
5/21/24	Review venture materials related to valuations	John J. Ray III	1.5	\$2,362.50
5/21/24	Review of Bahamas property transfer deed	John J. Ray III	0.5	\$787.50
5/21/24	Review and approve Anthropic sale notice	John J. Ray III	0.5	\$787.50
5/21/24	Review and approve crypto action requests	John J. Ray III	0.5	\$787.50
5/22/24	Review and handling of litigation related to venture matter	John J. Ray III	1.5	\$2,362.50
5/22/24	Review of NDA re distribution agent function	John J. Ray III	0.5	\$787.50
5/22/24	Review of bidders re tokens and recommendations re same	John J. Ray III	0.5	\$787.50
5/22/24	Review of discovery and schedule re same	John J. Ray III	0.8	\$1,260.00
5/22/24	Review of cash positions and balancing of cash	John J. Ray III	0.8	\$1,260.00

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
5/22/24	Review and approve property deeds	John J. Ray III	0.3	\$472.50
5/22/24	Review of examiner report and communicate with QE (S Rand)	John J. Ray III	1.3	\$2,047.50
5/22/24	Review of Anthropic bids and provide input and direction	John J. Ray III	0.8	\$1,260.00
5/22/24	Provide assistance to creditor re KYC	John J. Ray III	0.8	\$1,260.00
5/22/24	Review and approve token redesignations	John J. Ray III	0.3	\$472.50
5/22/24	Review PWP materials related to venture valuation	John J. Ray III	2.3	\$3,622.50
5/22/24	Review of token bids	John J. Ray III	0.5	\$787.50
5/23/24	Review of Japan proposal	John J. Ray III	0.8	\$1,260.00
5/23/24	Review and approve final NDA	John J. Ray III	0.3	\$472.50
5/23/24	Review venture investment portfolio and outstanding diligence	John J. Ray III	3.8	\$5,985.00
5/23/24	Review of draft Q&As for Plan	John J. Ray III	0.8	\$1,260.00
5/23/24	Review and approve professional payments	John J. Ray III	0.8	\$1,260.00
5/23/24	Review Anthropic matter (1.3) and attend UCC call re Anthropic (0.8)	John J. Ray III	2.1	\$3,307.50
5/23/24	Multiple calls, same subject, with UCC, and A&M (K Ramanathan and others) related to tokens	John J. Ray III	1.3	\$2,047.50
5/23/24	Review and revise Plan communications	John J. Ray III	0.5	\$787.50
5/23/24	Review UCC Plan comments	John J. Ray III	0.8	\$1,260.00
5/24/24	Call with S&C (A Dietderich) related to Plan comments	John J. Ray III	0.5	\$787.50
5/24/24	Review and revise Plan communication materials	John J. Ray III	0.8	\$1,260.00
5/24/24	Review and revise Plan proposal	John J. Ray III	0.8	\$1,260.00
5/24/24	Call with venture bidder	John J. Ray III	0.3	\$472.50
5/24/24	Review of venture investment related to valuation of portfolio investment	John J. Ray III	2.3	\$3,622.50

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
5/24/24	Review and comment on Plan issues	John J. Ray III	1.5	\$2,362.50
5/24/24	Assist creditor with portal	John J. Ray III	0.3	\$472.50
5/24/24	Coordinate Plan comments	John J. Ray III	0.8	\$1,260.00
5/24/24	Review updated Plan issues	John J. Ray III	0.8	\$1,260.00
5/24/24	Call with potential bidder on assets	John J. Ray III	1.0	\$1,575.00
5/24/24	Review and revise Plan communications	John J. Ray III	0.8	\$1,260.00
5/24/24	Review data related to settlement matter	John J. Ray III	0.8	\$1,260.00
5/24/24	Review and sign off on CPSA	John J. Ray III	0.3	\$472.50
5/25/24	Draft and comment on settlement term sheet	John J. Ray III	2.5	\$3,937.50
5/26/24	Revise term sheet and review data; research related to settlement terms	John J. Ray III	3.5	\$5,512.50
5/26/24	Communicate to Board related to potential settlement	John J. Ray III	0.5	\$787.50
5/27/24	Review and discuss with QE (S Rand and others) related to settlement terms and research insurance questions	John J. Ray III	3.5	\$5,512.50
5/27/24	Redraft of settlement agreement	John J. Ray III	2.5	\$3,937.50
5/28/24	Call with S&C (A Kranzley and others), PWP (B Mendelsohn and others), and A&M (S Coverick and others) for weekly steering committee	John J. Ray III	1.0	\$1,575.00
5/28/24	Call with J Frank re Plan communications	John J. Ray III	0.3	\$472.50
5/28/24	Call with Galaxy, creditor representatives, and A&M (K Ramanathan and others) related to coin and token sales	John J. Ray III	0.8	\$1,260.00
5/28/24	Review of UCC Plan proposals	John J. Ray III	0.8	\$1,260.00
5/28/24	Review of weekly trading summary	John J. Ray III	0.5	\$787.50
5/28/24	Review of tax matters related to Plan and Disclosure Statement	John J. Ray III	1.3	\$2,047.50
5/28/24	Review and approve diligence requests and responses	John J. Ray III	0.5	\$787.50

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
5/28/24	Review of updated recovery analysis and changes	John J. Ray III	1.8	\$2,835.00
5/28/24	Review AHC comments on Plan and Disclosure Statement	John J. Ray III	0.8	\$1,260.00
5/28/24	Review and follow up on KYC inquiry	John J. Ray III	0.3	\$472.50
5/28/24	Communicate with JOLs re examiner matters related to published report	John J. Ray III	0.5	\$787.50
5/28/24	Review draft Q&A related to Plan and Disclosure Statement	John J. Ray III	0.5	\$787.50
5/28/24	Review of cash planning and balancing	John J. Ray III	0.5	\$787.50
5/29/24	Review pending coin and token matters	John J. Ray III	0.8	\$1,260.00
5/29/24	Call with A&M (H Chambers and others) and S&C (E Simpson) regarding Japan	John J. Ray III	0.8	\$1,260.00
5/29/24	Review UCC Plan and Disclosure Statement notes	John J. Ray III	0.5	\$787.50
5/29/24	Communicate with JOLs related to information	John J. Ray III	0.3	\$472.50
5/29/24	Review Plan ballot comments from JOLs	John J. Ray III	1.8	\$2,835.00
5/29/24	Review and provide direction related to venture settlement matter	John J. Ray III	0.3	\$472.50
5/29/24	Review pending discovery related to venture matter	John J. Ray III	1.3	\$2,047.50
5/29/24	Review proposed motion and related documents	John J. Ray III	2.0	\$3,150.00
5/30/24	Review venture capital communications and revise same	John J. Ray III	0.8	\$1,260.00
5/30/24	Call with J Frank re Plan and Disclosure Statement communications	John J. Ray III	0.3	\$472.50
5/30/24	Review of tax matters related to Plan and Disclosure Statement	John J. Ray III	1.0	\$1,575.00
5/30/24	Review draft motion related to litigation	John J. Ray III	1.3	\$2,047.50
5/30/24	Review and approve token agreement to receive tokens	John J. Ray III	0.8	\$1,260.00

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
5/30/24	Review KYC memo and provide input	John J. Ray III	0.5	\$787.50
5/30/24	Call with EY (T Shea and others), S&C (D Hariton and others), RLKS (M Cilia and others), and A&M (K Ramanathan and others) related to tax treatment and emergence work plan	John J. Ray III	1.0	\$1,575.00
5/30/24	Review of Plan revisions and documents related to same	John J. Ray III	1.3	\$2,047.50
5/30/24	Review communication to assist JOLs	John J. Ray III	0.5	\$787.50
5/30/24	Review venture matters and corporate action and approve same	John J. Ray III	0.5	\$787.50
5/30/24	Call with litigation defendant	John J. Ray III	0.5	\$787.50
5/31/24	Review communications from venture investment company	John J. Ray III	0.5	\$787.50
5/31/24	Review updates related to examiner report	John J. Ray III	0.3	\$472.50
5/31/24	Call with S&C (A Kranzley and others) and JOLs related to coordination of ballots and other matters	John J. Ray III	0.8	\$1,260.00
5/31/24	Review various crypto work streams	John J. Ray III	2.5	\$3,937.50
5/31/24	Review request for de minimis asset sale	John J. Ray III	0.3	\$472.50
5/31/24	Review litigation stipulation and provide comments	John J. Ray III	1.8	\$2,835.00
5/31/24	Review and approve Anthropic sale documents and notices	John J. Ray III	0.5	\$787.50
5/31/24	Review materials related to Bahamas coordination related to Plan elections	John J. Ray III	1.0	\$1,575.00
5/31/24	Provide KYC information to venture investment	John J. Ray III	0.3	\$472.50
5/31/24	Review additional communications from venture investment	John J. Ray III	0.5	\$787.50
Total Amount for Period:			251.6	\$388,395.00

Owl Hill Expense Report – Detail by Day, by Category

Date	Description	Air	Lodging	Transportation & Parking	Meals	Other	Professional
5/5/24	Roundtrip Delta coach airfare BNA to LGA for meetings regarding pending matters	\$746.45					John J. Ray III
5/5/24	WiFi on Board Delta airlines to NYC for meetings regarding pending matters					\$17.95	John J. Ray III
5/5/24	Car service LGA to hotel for meetings regarding pending matters			\$131.85			John J. Ray III
5/5/24	Lodging in NYC for meetings regarding pending matters		\$525.00				John J. Ray III
5/6/24	Lodging in NYC for meetings regarding pending matters		\$525.00				John J. Ray III
5/7/24	Lodging in NYC for meetings regarding pending matters		\$525.00				John J. Ray III
5/7/24	Car service in NYC to meeting regarding pending matters			\$91.69			John J. Ray III
5/7/24	Car service in NYC to meeting regarding pending matters			\$74.87			John J. Ray III
5/7/24	Car service in NYC from meeting regarding pending matters			\$66.28			John J. Ray III
5/8/24	Lodging in NYC for meetings regarding pending matters		\$525.00				John J. Ray III

Date	Description	Air	Lodging	Transportation & Parking	Meals	Other	Professional
5/10/24	Car service in NYC to LGA from meetings regarding pending matters			\$125.00			John J. Ray III
5/10/24	Car service from BNA to home from meetings in NYC regarding pending matters			\$141.16			John J. Ray III
Total Amount for Period:		\$746.45	\$2,100.00	\$630.85	\$0.00	\$17.95	